Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language
(●) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L40101WB2002PLC095491

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2026

(c) *Type of Annual filing — (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years —

iii

Particulars	**As on filing date**	**As on the financial year end date**
Name of the company	SHYAM METALICS AND ENERGY LIMITED	SHYAM METALICS AND ENERGY LIMITED
Registered office address	P-19, Plate No. D-403 CPT Colony,,Taratala Road, Kolkata,Taratala Road,Kolkata,Kolkata,West Bengal,India,700088	P-19, Plate No. D-403 CPT Colony,,Taratala Road, Kolkata,Taratala Road,Kolkata,Kolkata,West Bengal,India,700088
Latitude details	22.516528	22.516528
Longitude details	88.303404	88.303404

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — Photograph of the RO.pdf.pdf

(b) *Permanent Account Number (PAN) of the company — AA******2A

(c) *e-mail ID of the company — *****iance@shyamgroup.com

(d) *Telephone number with STD code — 03*****21

(e) Website | www.shyammetalics.com

iv *Date of Incorporation (DD/MM/YYYY) | 10/12/2002

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400TG2017PLC117649	KFIN TECHNOLOGIES LIMITED	Selenium, Tower B, Plot No- 31 & 32, Financial District, N anakramguda, Serili ngampally NA Hyderabad Rangareddi Telangana 500032	

ix * (a) Whether Annual General Meeting (AGM) held ○ Yes ◉ No

(b) If yes, date of AGM (DD/MM/YYYY) |

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension |

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

AGM WILL BE HELD ON 25TH AUGUST, 2026

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 2

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	25	Manufacture of fabricated metal products, except machinery and equipment	99.96
2	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	46	Wholesale trade, except of motor vehicles and motorcycleS	0.04

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 17

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U10200OR2008GOI010250		MJSJ COAL LIMITED	Joint Venture	9
2	U51909WB1995PTC075497		MEGHANA VYAPAAR PVT LTD	Associate	33.51
3	U27109WB1991PLC052962		SHYAM SEL AND POWER LIMITED	Subsidiary	100
4	U40102WB2002PLC094303		SHYAM ENERGY LIMITED	Subsidiary	86.46
5	U27109WB2005PTC102680		SHREE VENKATESHWARA ELECTROCAST PRIVATE LIMITED	Subsidiary	90

6	U45400WB2010PTC155991		MEADOW HOUSING PRIVATE LIMITED	Subsidiary	71.43
7	U45400WB2010PTC155993		WHISPERING DEVELOPERS PRIVATE LIMITED	Subsidiary	67.57
8	U10100WB2014PTC201404		NIRJHAR COMMODITIES PRIVATE LIMITED	Subsidiary	51
9	U27109WB2005PTC103768		SHREE SIKHAR IRON & STEEL PRIVATE LIMITED	Subsidiary	99.91
10	U10300WB2015PTC204962		S S NATURAL RESOURCES PRIVATE LIMITED	Subsidiary	60
11	U24109WB2023PTC260855		SMEL STEEL STRUCTURAL PRIVATE LIMITED	Subsidiary	100
12	U65993WB1979PLC032113		RAMSARUP INDUSTRIES LIMITED	Subsidiary	60
13		DMCC-856495	Shyam Metalics International DMCC	Subsidiary	100
14	U40105OR2007PLC009567		KALINGA ENERGY & POWER LIMITED	Joint Venture	50
15	U70102WB2008PTC126636		KOLHAN COMPLEX PRIVATE LIMITED	Associate	41.28
16	U27320WB2022PTC255798		STAR METALWORKS PRIVATE LIMITED	Subsidiary	100
17	U35105TN2024PTC168930		EMERGE SOLAR PROJECTS PRIVATE LIMITED	Associate	26

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	400000000.00	279131853.00	279131853.00	279131853.00
Total amount of equity shares (in rupees)	4000000000.00	2791318530.00	2791318530.00	2791318530.00

Number of classes: 1

Class of shares EQUITY	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	400000000	279131853	279131853	279131853
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	4000000000.00	2791318530.00	2791318530	2791318530

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	279131853	279131853.00	2791318530	2791318530	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	279131853.00	279131853.00	2791318530.00	2791318530.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover: 69929896561.6

ii * Net worth of the Company: 64364506914.44

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	26840351	9.62	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	181354390	64.97	0	0.00

10	Others	0	0.00	0	0.00
	Total	208194741.00	74.59	0.00	0

Total number of shareholders (promoters): 15

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	13852112	4.96	0	0.00
	(ii) Non-resident Indian (NRI)	435640	0.16	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	8636071	3.09	0	0.00
7	Mutual funds	4550029	1.63	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	21564105	7.73	0	0.00

10	Others QIB,AIF,TRUST,CM	21899155	7.85	0	0.00
	Total	70937112.00	25.42	0.00	0

Total number of shareholders (other than promoters): 101408

Total number of shareholders (Promoters + Public/Other than promoters): 101423.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	101408
2	Individual - Male	15
3	Individual - Transgender	0
4	Other than individuals	0
	Total	101423.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company: 1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS P LC	3 Dublin Landings North Wall Quay Dublin 1	01/01/2025	Austria	8636071	3.09

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	15	15
Members (other than promoters)	116725	101408
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	1	3	0	8.34	0
B Non-Promoter	2	6	2	6	0.00	0.00
i Non-Independent	2	0	2	0	0	0
ii Independent	0	6	0	6	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	5	7	5	6	8.34	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 13

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
DEV KUMAR TIWARI	02432511	Whole-time director	36400	
SHEETIJ AGARWAL	08212992	Whole-time director	0	
DEEPAK AGARWAL	00560010	Whole-time director	51720	
BRIJ BHUSHAN AGARWAL	01125056	Managing Director	23284820	

SANJAY KUMAR AGARWAL	00232938	Managing Director	31580	
KISHAN GOPAL BALDWA	01122052	Director	200	
SHASHI KUMAR	00116600	Director	0	
CHANDRA SHEKHAR VERMA	00121756	Director	0	
RAJNI MISHRA	07706571	Director	0	
NAND KHAITAN	00020588	Director	45	
SUBRATA BHATTACHARYA	03050155	Director	0	
DEEPAK AGARWAL	ADBPA4042Q	CFO	0	
BIRENDRA KUMAR JAIN	ACTPJ4160D	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
MAHABIR PRASAD AGARWAL	00235780	Director	10/05/2025	Cessation
MALAY KUMAR DE	00117655	Director	20/05/2025	Cessation
SUBRATA BHATTACHARYA	03050155	Additional Director	01/02/2026	Appointment
SUBRATA BHATTACHARYA	03050155	Director	13/03/2026	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

POSTAL BALLOT	04/07/2025	116618	623	88.09
POSTAL BALLOT	23/12/2025	107471	464	88.07
POSTAL BALLOT	13/03/2026	104166	480	85.63

B BOARD MEETINGS

*Number of meetings held: 4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	09/05/2025	12	10	83.33
2	22/07/2025	10	9	90
3	07/11/2025	10	8	80
4	24/01/2026	10	8	80

C COMMITTEE MEETINGS

Number of meetings held: 19

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	09/05/2025	3	3	100
2	Audit Committee	22/07/2025	3	2	66.67
3	Audit Committee	07/11/2025	3	2	66.67
4	Audit Committee	24/01/2026	3	2	66.67
5	Nomination and remuneration committee	08/05/2025	3	2	66.67
6	Nomination and remuneration committee	29/08/2025	3	3	100

7	Nomination and remuneration committee	24/10/2025	3	3	100
8	Nomination and remuneration committee	06/11/2025	3	3	100
9	Nomination and remuneration committee	24/01/2026	3	3	100
10	Corporate Social Responsibility Committee	08/05/2025	3	3	100
11	Corporate Social Responsibility Committee	22/07/2025	3	3	100
12	Corporate Social Responsibility Committee	06/11/2025	3	3	100
13	Corporate Social Responsibility Committee	24/01/2026	3	3	100
14	Stakeholders Relationship Committee	08/05/2025	3	3	100
15	Stakeholders Relationship Committee	22/07/2025	3	2	66.67
16	Stakeholders Relationship Committee	06/11/2025	3	2	66.67
17	Stakeholders Relationship Committee	24/01/2026	3	2	66.67
18	Risk Management Committee	08/05/2025	3	3	100
19	Risk Management Committee	06/11/2025	3	2	66.67

D ATTENDANCE OF DIRECTORS

S. No	**Name of the Director**	**Board Meetings**			**Committee Meetings**			**Whether attended AGM held on**
		Number of Meetings which director was entitled to attend	**Number of Meetings attended**	**% of attendance**	**Number of Meetings which director was entitled to attend**	**Number of Meetings attended**	**% of attendance**	(Y/N/NA)
1	DEV KUMAR TIWARI	4	3	75	0	0	0	

2	SHEETIJ AGARWAL	4	2	50	0	0	0	
3	DEEPAK AGARWAL	4	4	100	5	5	100	
4	BRIJ BHUSHAN AGARWAL	4	4	100	6	6	100	
5	SANJAY KUMAR AGARWAL	4	3	75	8	2	25	
6	KISHAN GOPAL BALDWA	4	4	100	11	10	90	
7	NAND KHAITAN	4	4	100	0	0	0	
8	SHASHI KUMAR	4	1	25	5	4	80	
9	CHANDRA SHEKHAR VERMA	4	4	100	4	4	100	
10	RAJNI MISHRA	4	4	100	16	16	100	
11	SUBRATA BHATTACHARYA	0	0	0	0	0	0	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	BRIJ BHUSHAN AGARWAL	Managing Director	26500000	0	0	0	26500000.00
2	SANJAY KUMAR AGARWAL	Managing Director	6750000	0	0	0	6750000.00
3	DEV KUMAR TIWARI	Whole-time director	6764412	0	0	0	6764412.00
4	SHEETIJ AGARWAL	Whole-time director	13500000	0	0	0	13500000.00
5	DEEPAK AGARWAL	Whole-time director	9780000	0	0	0	9780000.00
	Total		63294412.00	0.00	0.00	0.00	63294412.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

1	DEEPAK AGARWAL	CFO	0	0	0	0	0.00
2	BIRENDRA KUMAR JAIN	Company Secretary	1609349	0	0	0	1609349.00
	Total		1609349.00	0.00	0.00	0.00	1609349.00

C *Number of other directors whose remuneration details to be entered: 7

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SHASHI KUMAR	Director	0	0	0	200000	200000.00
2	CHANDRA SHEKHAR VERMA	Director	0	0	0	350000	350000.00
3	KISHAN GOPAL BALDWA	Director	0	0	0	550000	550000.00
4	RAJNI MISHRA	Director	0	0	0	675000	675000.00
5	NAND KHAITAN	Director	0	0	0	275000	275000.00
6	MALAY KUMAR DE	Director	0	0	0	100000	100000.00
7	SUBRATA BHATTACHARYA	Director	0	0	0	0	0.00
	Total		0.00	0.00	0.00	2150000.00	2150000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

[✓] Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 101423

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder (2).xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SHYAM METALICS AND ENERGY LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	
Name	PUJA PUJARI
Date (DD/MM/YYYY)	30/07/2026
Place	KOLKATA

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 2*1*1

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: ACTPJ4160D

*(b) Name of the Designated Person: BIRENDRA KUMAR JAIN

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 30 dated* (DD/MM/YYYY) 11/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation: Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*2*2*3*

***To be digitally signed by**

○ Company Secretary ◉ Company secretary in practice

*Whether associate or fellow:

○ Associate ◉ Fellow

Membership number

Certificate of practice number	2*1*1

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC5025703
eForm filing date (DD/MM/YYYY)	31/07/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company